

PATIENT INFORMATION

NAME _____ DATE OF BIRTH _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
HOME PHONE _____
OCCUPATION _____ EMPLOYER _____
WORK ADDRESS _____ CITY _____ STATE _____ ZIP _____
WORK PHONE _____ E-MAIL ADDRESS _____
CELL PHONE # _____ REFERRING MD _____
PCP _____ HOW DID YOU HEAR ABOUT US? _____

EMERGENCY DATA

IN CASE OF EMERGENCY CONTACT:

NAME _____ PHONE NUMBER _____
ADDRESS _____ CITY _____ STATE _____ ZIP _____
RELATIONSHIP _____

INSURANCE DATA

NAME OF INSURANCE COMPANY _____
POLICY NUMBER _____ SUBSCRIBERS NAME/DOB _____

***WAS INJURY DUE TO AN AUTO OR WORKERS COMP ACCIDENT?
IF YES, PLEASE FURNISH THE FOLLOWING.***

DATE OF INJURY _____ FILE CLAIM NUMBER _____
INSURANCE COMPANY _____
ADDRESS TO SEND BILLS _____ CITY _____ STATE _____ ZIP _____
CLAIMS ADJUSTERS NAME _____ PHONE NUMBER _____
PRE-CERT CO. _____ PHONE NUMBER _____

I HEREBY AUTHORIZE PAYMENT TO BE MADE DIRECTLY TO MOTIONATOMY, FOR SERVICES RENDERED.
I HEREBY AUTHORIZE MOTIONATOMY TO RELEASE (OR OBTAIN) INFORMATION REGARDING MY
OCCUPATIONAL THERAPY EVALUATION AND TREATMENT AND RELATING BILLING INFORMATION TO (FROM)
MY ATTORNEY, OR INSURANCE CARRIER FOR PURPOSES OF PROCESSING THIS CLAIM. **WE RESERVE THE
RIGHT TO CHARGE FOR APPOINTMENTS CANCELLED WITHOUT 24HR NOTICE.**

SIGNATURE _____ DATE _____

Occupational Therapy New Patient Worksheet

Name: _____ MRN: _____ Age: _____ Today's Date: _____

1. When did current symptoms start? _____

2. What was the cause of your pain or symptoms?

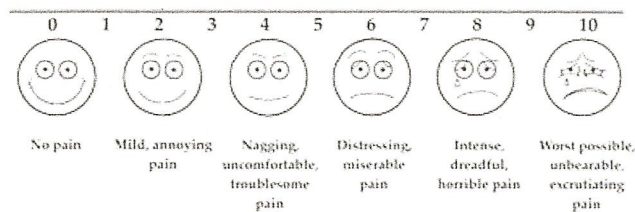
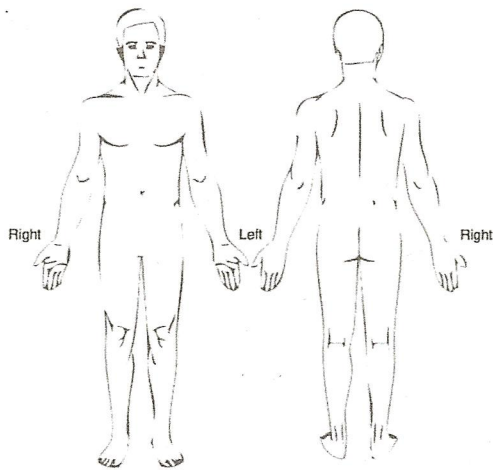
3. Are your symptoms related to an injury? ☐ Yes ☐ No

If yes, please give date of injury _____

4. Have you had surgery for this problem? ☐ Yes ☐ No

If applicable: Date of surgery: _____

5. Mark areas where you're having pain with an **X**.
Mark areas where you're having numbness/tingling with an **O**.



6. Using the scale above, place a **C** for **current** pain level and **W** for **worst** pain level in the last 30 days.

7. Check the words that best describe your pain/symptoms.

☐ constant ☐ intermittent ☐ aching ☐ burning ☐ dull
☐ sharp ☐ stabbing ☐ numb ☐ tingling ☐ shooting
☐ sore ☐ throbbing ☐ other _____

8. What makes your pain worse?

☐ at rest ☐ lying down ☐ sitting ☐ standing ☐ moving
☐ walking ☐ stair climbing ☐ lifting ☐ reaching ☐ bending
☐ twisting ☐ coughing/sneezing ☐ other _____

9. What makes your pain better?

☐ lying down ☐ rest ☐ sitting ☐ heat ☐ moving
☐ walking ☐ exercise ☐ stretching ☐ heat ☐ ice
☐ medication ☐ massage ☐ compression ☐ elevation
other, explain _____

10. Please mark your **pre-injury** level of function.

1% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

11. Please mark your **present** level of function.

1% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

12. What medications are you taking?

Anti-inflammatory _____

Muscle relaxers _____

Pain Medications _____

Other Medications _____

13. Check any that apply to **your** medical history.

☐ Heart problems ☐ Pacemaker ☐ High Blood Pressure
☐ Stroke/TIA ☐ Seizures ☐ Lung problems
☐ Diabetes ☐ Cancer ☐ Infectious Disease
☐ Arthritis ☐ Osteoporosis ☐ Hernia
☐ Metal implants ☐ Anemia ☐ Thyroid problems
☐ Emotional/Psych ☐ Bowel/Bladder

Surgeries _____

Allergies _____

14. Check any of the following you have had for this problem.

☐ Physical Therapy ☐ Occupational Therapy ☐ X-ray
☐ MRI ☐ Chiropractor ☐ Blood work ☐ Massage Therapy
☐ CT Scan ☐ Acupuncture ☐ EMG or nerve conduction.

15. Are you working now?

Occupation: _____

Employer: _____

16. Rate your overall health:

☐ Excellent ☐ Good ☐ Fair ☐ Poor

17. Living Situation- I live: ☐ alone ☐ with spouse ☐ with son
☐ with daughter ☐ with parents ☐ with caregiver ☐ other

17. Home Environment:

1 - 2 - 3 Story: ☐ home ☐ condo/townhome ☐ apartment
☐ mobile home With - ☐ stairs ☐ ramp

18. Please provide your goals and expectations for therapy:

Signature: _____